

EXHIBIT B



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European Comprehensive Report: Gnosis SPA

Valuable Report Options

D&B Country Risk Services
Economic data & analysis on
country risk

Continuous Monitoring
Automatically track changes to this
business

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ATTN: 052750/Parker

IN DATE

D&B EUROPEAN COMPREHENSIVE

DATE PRINTED 26 FEB 2007

IDENTIFICATION

D-U-N-S 44-398-7755

Business Name	GNOSIS SPA
Business Trading Address	VIA 3 STRADA DI VIALE AUTOBIANCHI C/O P.T.B. 20033 DESIO (MI) IT
Telephone	036248841
Fiscal Code	10197170151
VAT Number	02484720129
CCIAA	MI 1737208

D&B RISK ASSESSMENT

D&B Rating	3A 1
D&B Failure Score	92
Days Beyond Terms	0
D&B Payment Score	80
Maximum Credit	227,241 Euro

D&B Rating explanation

Capital Rating	3A	A Financial Strength of 14,356 (THOUSANDS) Euro (based on Net Worth)
Risk Indicator	1	Represents minimal risk

D&B Score Explanation

D&B Failure Score	92	% of businesses on the Italian database which have
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the same or higher risk of failure, compared to this business, within the next twelve months.

This score is derived using advanced statistical models and D&B data. 1 represents the highest risk and 100 the lowest.

Decisive criteria that influenced the risk evaluation for this company are:

- Subject is an established business.
- The analysis made on the last 12 months show that the trend of payments is regular.
- The analysis of the payment experiences, related to the last month, point out that the obligations assumed by the company are settled within the agreed terms.
- The analysis made point out that the net worth results to be suitable in comparison to the total indebtedness.

LANGUAGE: In certain circumstances information in this report may be quoted in the local language. In case of difficulty, please contact your D&B local Customer Service Department.

D&B RATING & SCORE - INDUSTRY SECTOR COMPARISON

Financial Strength Indicator Comparison:

Comparing this business against the 3,335 other businesses within its industry with a known financial strength

39	1.2%	Higher
39	1.2%	Same
3,257	97.7%	Lower

This analysis does not take businesses into account which are newly established or already out-of-business and therefore do not have a meaningful financial strength indicator.

Comparing this business against 3,483 other businesses within its industry with a D&B Score

The average Score of this sector is 48.

The business has a higher score compared to the calculated average.

PAYMENT INFORMATION

D&B collects in excess of 100 million trade payment experiences on European businesses each year.

Payment experiences are derived from the analysis of 1 or more invoices from D&B Dun-Trade Partners to determine the average payment behaviour of this business within the last 12 months. Contact your local D&B office to participate in this program.

In some instances, payment beyond terms can be the result of overlooked or disputed invoices.

Total experiences received over
the last 12 months

6

Value of experiences

32.020 Euro

Average Payment Behaviour

Within terms

Based on the 1003 firms in SIC code 5122 where D&B has payment experiences.

UPPER SEGMENT (TOP 25%)	Pays within terms	PAYDEX 80
MEDIUM SEGMENT (Middle 50%)	Pays 5 days beyond terms	PAYDEX 77
LOWER SEGMENT (Bottom 25%)	Pays 18 days beyond terms	PAYDEX 67

Payment Experience Summary

Breakdown of experiences settled to payment terms - 12 months

Value Bands Euro	Number of Experiences	Total Value Euro	Within terms (%)	(% days late)			
				1-30	31-60	61-90	91+
> 100,000	-	-	-	-	-	-	-
75,000-99,999	-	-	-	-	-	-	-
50,000-74,999	-	-	-	-	-	-	-
25,000-49,999	-	-	-	-	-	-	-
10,000-24,999	-	-	-	-	-	-	-
< 10,000	6	32.020	100	-	-	-	-

Total	6	32.020					

SPECIAL EVENTS

Critical legal notice information filed is investigated by D&B Analysts,
and where relevant, comment is presented in this section.

Any amount without specified currency in this section below is in Italian
Lire.

*** Business Moved. ***

*** Miscellaneous. ***

La societa' ha trasferito la sede amministrativa da Cairate/Va Via Per
Abbate 10 a Desio/Mi Via Lavoratori Autobianchi 1/B

PUBLIC RECORD INFORMATION

No protested bills are currently found on our database.

MANAGEMENT

Amounts without a currency are shown in Italian Lire.

PRINCIPALS ANTECEDENTS

Name: ALDO BASSETTI
PRESIDENT
Born: 01-11-1926 GALLARATE

Address: VIA CUSANI 5, MILANO (MI)
Responsibility: In this position since: 21-7-06.
Fiscal code: BSSLDA26S01D869Q

Name: MASSIMO MACCAFERRI
VICE-PRESIDENT
Born: 02-05-1953 BOLOGNA
Address: VIA S.MARGHERITA AL COLLE 2, BOLOGNA (BO)
Responsibility: In this position since: 21-7-06.
Fiscal code: MCCMSM53E02A944V

Name: RENZO BERNA
MANAGING DIRECTOR
Born: 27-01-1951 CINISELLO BALSAMO
Address: VIA VOLTA 30, MUGGIO' (MI)
Responsibility: In this position since: 21-7-06.
Fiscal code: BRNRNZ51A27C707N

Name: MAURIZIO MATERA
MEMBER OF THE BOARD
Born: 03-02-1936 MONTALBANO JONICO
Address: VIA GIACOMO BONI 29, MILANO (MI)
Responsibility: In this position since: 21-7-06.
Fiscal code: MTRMRZ36B03F399W

Name: PIERO TAMBURINI
MEMBER OF THE BOARD
Born: 01-08-1954 BOLOGNA
Address: VIA MARCONI 41, BOLOGNA (BO)
Responsibility: In this position since: 21-7-06.
Fiscal code: TMBPRI54M01A944W

BASSETTI ALDO, is also recorded as:

- SOLE ADMINISTRATOR of COMPAGNIA PADANA PER INVESTIMENTI SPA, MILANO (MI) DUNS 43-832-4642.
- PRESIDENT of MARCONI INDUSTRIAL SERVICES SPA, MILANO (MI) DUNS 42-898-8349.
- MEMBER OF THE BOARD of FINAVAL SPA, MILANO (MI) DUNS 43-907-6597.
- MEMBER OF THE BOARD of I GRANDI VIAGGI SPA, MILANO (MI) DUNS 43-912-3688.

MACCAFERRI MASSIMO, is also recorded as (among others):

- PRESIDENT of ERIDANIA SADAM SPA, BOLOGNA (BO) DUNS 33-906-3617.
- PRESIDENT of ITALIANA TABACCHI SRL, BOLOGNA (BO) DUNS 51-697-4891.
- PRESIDENT of ERIDANIA ITALIA SPA, BOLOGNA (BO) DUNS 38-793-3737.
- VICE-PRESIDENT of IMMOBILIARE AGR CA' DOMENICALI S.R.L., BOLOGNA (BO) DUNS 43-270-8282.
- PARTNER of SACIB S.N.C. DI ANTONIO MACCAFERRI & C., BOLOGNA (BO) DUNS 43-515-4401.

CORPORATE STRUCTURE

CAPITAL

Nominal capital : 1.453.140 Euro (All paid up.)

BRANCHES

Laboratorio, VIA LAVORATORI AUTOBIANCHI 1, 20033 DESIO (MI)

HISTORY/OPERATIONS

HISTORY

All amounts without a specified currency are usually provided in the local currency at the time of the event.

Private limited liability company, constituted 15-11-1990, registered at the Chamber of Commerce of MI NO.1737208 on 3-3-04.

Name changed from Gnosis Srl

Statutory duration: 31-12-2100

Incorporazione: 28-08-1992 Gnosis Srl duns 43-637-7717

Relocated from: Cairate/Va Via Per Abbiate 10

The Registered Office was previously at Cairate/Va Via Per Abbiate 10

Trattasi di societa' sorta come TPT Eco Srl per trattare l'attivita' di finanziaria e di partecipazioni, in seguito all'incorporazione variava in Gnosis Srl. Il capitale legale e' diminuito da L. 1.800.000.000 a L. 500.000.000 quindi a L. 155.000.000, aumentato a L. L.2.000.000.000, poi a L. 2.013.720.800 in seguito a L. 2.110.534.300 ed infine a L.

2.813.671.387. Sorta per trattare prevalentemente l'attivita' di ricerca e sviluppo nel campo delle biotecnologie, nel campo farmaceutico (80%) ed alimentare (20%) nel corso del 2001 ampliava l'oggetto sociale con l'attivita' di commercio all'ingrosso di prodotti dietetici che ne diveniva prevalente. Gia' iscritta alla CCIA di MI 1356602 con sede legale era in Milano Via Serbelloni 1, cessata per trasferimento a Cairate/Va Via Per Abbiate 10 CCIAA VA n. 256293 e dal 03.2004 cessata per trasferimento nella provincia di Milano.

Declared starting date: 15-11-90.

OPERATIONS

SIC CODE(S): 5122 8922

PHARMACEUTICAL GOODS WHOLESALERS

NONCOMM EDUCATIONAL/SCIENTIFIC/RESEARCH ORG.

Commercio all'ingrosso di prodotti dietetici, ricerca e sviluppo nel campo delle biotecnologie, nel campo farmaceutico (80%) ed alimentare (20%)

Exports: 080% of sales to USA, Australia

Employees: 21

Premises: Subject dispone di offices, works, at the heading address

The Registered Office is at heading address.

BANKERS

Monte dei Paschi di Siena spa Ag. 2 di Milano.

Banco di Sicilia spa Ag. 5 di Milano.

Banca Popolare di Lodi scarl Ag. di Tradate/Va.

MANAGEMENT COMMENT

Property:

Description of property is not to hand.

The company shows a rating up.

PRESS CUTTINGS

Press and Business articles are added to the D&B database daily. Recent significant cuttings relating to this business will appear in this section.

FINANCIAL COMPARISONS

	31 DEC 2005	31 DEC 2004	31 DEC 2003
	Euro	Euro	Euro
	'000s	'000s	'000s
Liquid Assets	10.093	10.857	7.374
Inventory	3.271	828	710
Current Assets	13.363	11.685	8.084
Current Liabilities	20.170	11.308	6.703
Fixed Assets	5.455	5.740	3.168
Total Assets	35.064	27.732	12.455
Profit (Loss)	(213)	1.164	380
Net worth	14.356	15.192	4.533
Net Sales	15.002	17.950	14.120

FINANCIAL RATIOS

	31 DEC 2005	31 DEC 2004	31 DEC 2003
PROFITABILITY			
Ros (%) Ros (%)	(1,42)	6,48	2,69
Roe (%) Roe (%)		7,66	8,37
FINANCIAL STATUS			
Liquid Ratio	0,50	0,96	1,10
Current Ratio	0,66	1,03	1,21
Curr. Liabilities/Net Worth	1,41	0,74	1,48
PROFIT LEVEL RATIOS			
Stock turnover (x)	4,59	21,67	19,89

BALANCE SHEET

Closing date Currency	31 DEC 2005 Euro	31 DEC 2004 Euro	Variance 05/04 (%)
ASSETS	'000s	'000s	
Buildings	3.009	2.993	0,50
Total Fixed Assets	5.455	5.740	(5,00)
Long Term Investments	2.608	93	
Loans to Assoc Cos	10.115	8.985	12,60
Tot. Financial Assets	12.723	9.078	40,20
Total Intangibles	3.523	1.229	186,70
Receivables over 1 yr	0	0	
Tot. Non Curr. Assets	21.700	16.046	35,20
Finished Goods	1.533	658	132,90
Tot. Net Stocks & WIP	3.271	828	294,80
Accounts Receivable	7.374	4.306	71,30
Accruals	48	143	(66,40)
Owing from Particip.	0	0	
Other Receivables	2.180	1.352	61,30
Cash	345	4.914	(93,00)
Marketable Securities	145	143	1,80
Total Current Assets	13.363	11.685	14,40
TOTAL ASSETS	35.064	27.732	26,40

LIABILITIES	'000s	'000s	
Total Stock Equity	14.356	15.192	(5,50)
Provision for Risks	338	456	(25,90)
Prov for Pensions etc	200	159	26,00
Mortgages & Loans	0	617	
Other Long-term Liabs	0	0	
Bank Loans/Overdrafts	13.412	6.504	106,20
Accounts Payable	6.201	4.197	47,70
Other Current Liabs.	316	463	(31,80)
Accruals/Deferred Inc	242	145	67,50
Total Current Liabs.	20.170	11.308	78,40
TOTAL LIABILITIES	35.064	27.732	26,40

Closing date Currency	31 DEC 2005 Euro	31 DEC 2004 Euro	Variance
PROFIT & LOSS ACCOUNT	'000s	'000s	05/04 (%)

- Net Sales	15.002	17.950	(16,40)
Total Income	17.611	18.236	(3,40)
Other Industrial Costs,	2.253	2.342	(3,80)
Payroll	1.781	1.408	26,50
Depreciation	1.311	1.271	3,20
Other Operating Income	40	142	(72,00)
Raw Materials & Consum.	13.890	11.905	
Other Operating Charges	331	253	30,60
Net Operating Income	(1.954)	1.056	(285,00)
Total Financial Expenses	454	173	162,40
Total Financial Income	391	177	120,70
Profit Before Tax	(2.017)	1.060	(290,40)
Extraordinary Result	1.686	995	69,40
Pre-Tax Profit (Loss)	(331)	1.916	(117,30)
Net Taxation	(119)	753	(115,80)
Net Profit		1.164	
Net Loss	213		
Number of Employees	21	21	

(Number of employees is not in thousands)

FINANCIAL STATEMENT

All amounts without a specified currency are usually provided in the local currency at the time of the event.

LATEST BALANCE SHEET, AS AT 31-12-2005

NOTA: I VALORI TRA PARENTESI RAPPRESENTANO
CODICI DI RIFERIMENTO INTERNI PER LA
CODIFICA DEL BILANCIO (IC)

STATO PATRIMONIALE

ATTIVITA'

(10)	Crediti verso Soci	0
(30)	Immobilizzazioni Immateriali	3.522.956
(40)	Immobilizzazioni Materiali	5.454.602
(45)	- di cui Immobili	3.008.655
(50)	Immobilizzazioni Finanziarie	12.722.877
(260)	Azioni Proprie	0
(60)	- di cui Crediti verso Controll./Colleg	10.114.753

(67)	- di cui Partecipazioni	2.608.124
(80)	Rimanenze	3.270.849
(82)	- di cui Prodotti finiti/Semilavorati	1.533.537
(90)	Crediti	9.554.806
(100)	- di cui Crediti a breve termine	9.554.806
(102)	- di cui Crediti totali verso Clienti	7.374.350
(105)	- di cui Crediti a breve verso Clienti	7.374.350
(110)	Attivita' Finanziarie a breve termine	144.916
(115)	Azioni Proprie	0
(120)	Disponibilita liquide (cassa, banche,...)	345.085
(130)	Ratei e risconti attivi	47.842
(150)	TOTALE ATTIVITA'	35.063.933

PASSIVITA' E PATRIMONIO NETTO

(160)	Patrimonio Netto	14.355.799
(162)	Capitale Sociale	1.453.140
(164)	Riserva Sovraprezzo Azioni	10.931.525
(166)	Riserve di Rivalutazione	0
(170)	Fondi Rischi ed Oneri	337.567
(175)	- di cui Fondo Imposte	337.567
(180)	Fondo Trattamento Fine Rapporto	200.624
(190)	Debiti	19.927.890
(195)	- di cui Debiti verso Fornitori	6.200.363
(200)	- di cui Debiti a breve termine	19.927.890
(210)	- di cui Debiti verso Banche a m/l	0
(212)	- di cui Debiti verso Banche a breve	13.412.127
(220)	Ratei e Risconti Passivi	242.053
(240)	TOTALE PASSIVITA' E PATRIMONIO NETTO	35.063.933

CONTO ECONOMICO

(270)	Valore della produzione	17.611.239
(280)	- Ricavi (*)	15.001.469
(290)	- Variazione rimanenze (*)	869.412
(11500)	- Totale variazioni	869.412
(300)	- Altri ricavi (**)	39.534
(310)	Costi della produzione(relativi solo ad *)	19.565.201
(320)	- Acquisti di materie prime e merci	15.462.546
(330)	- Variazioni rimanenze m.p. e merci	(1.572.983)
(350)	- Spese generali e accanton. per rischi	2.252.607
(355)	- Accantonamento per rischi ed altri accant	0
(370)	- Costo del personale	1.781.239
(375)	- Trattamento di fine Rapporto	51.806
(11700)	- Ammortamenti e svalutazioni delle immob.	1.311.487
(390)	- Ammortamenti e svalut. crediti/stock	1.311.487
(392)	- Ammortamenti delle Immobilizzazioni Immat	538.126
(394)	- Ammortamenti delle Immobilizzazioni mater	773.361
(400)	Risultato Operativo caratteristico	(1.663.191)
(410)	Risultato non caratteristico (include **)	100.074
(412)	Proventi Finanziari	360.451
(420)	Oneri finanziari	454.026
(430)	Rettifiche alle attivita' finanziarie	2.041.027
(450)	Proventi (oneri) straordinari	(355.152)
(460)	Risultato ante imposte	(331.268)

(465)	Imposte sul reddito dell' esercizio	(118.626)
(477)	Utile netto o perdita di esercizio	(212.642)

CONTI D' ORDINE E ALTRI VALORI		
(250)	Impegni e rischi	5.167.054
(485)	Cash Flow (Utile netto + Amm. totali)	1.098.845

IN THE INTEREST OF SPEED, THE ABOVE STATEMENT HAS BEEN DELIVERED WITHOUT REVIEW IN THE NATIVE LANGUAGE FOR YOUR OWN ASSESSMENT. IN CASE OF DIFFICULTY, PLEASE CONTACT YOUR LOCAL INTERNATIONAL CUSTOMER SERVICE DEPARTMENT.

SUMMARY

DATE INC:	1990	REVENUES:	15.001.469
LEGAL FORM:	SRL	(Euro)2005	
CCIAA :	MI 1737208	PROFIT/(LOSS):	(213)
EMPLOYEES:	21	(THOUSANDS) (Euro)	31-12-2005
NOMINAL CAPITAL:	1.453.140	NET WORTH:	14.355.799
(Euro)		(Euro)2005	
PAID UP CAP:	ALL		

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